

### THINGS WE NEED

- Past TWO years Personal 1040 tax return (all pages)
- Past TWO years Business tax return (all pages) (If applicable)
- Past TWO years W2's (If applicable)
- Two most current bank statements (all pages, all accounts)
- Two most current pay stubs (30 days worth) (If applicable)
- Verification of Rent (*if you currently pay rent*) – If you pay a property management, we need their name and contact phone number. If you pay a private party I will need 12 months most recent cancelled checks. (if applicable)
- Current quarterly investment statements (401K, CD's, Stocks, Bonds, etc...All pages)
- Copy of your Drivers License
- Copy of your Social Security Card (For FHA Loans)
- Copy of your current home insurance statement(s) all properties owned
- Copy of your current HOA statement(s) (if applicable)
- Copy of your current mortgage statements/coupon (all properties owned)
- Copy of your lease agreements for all properties rented

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